

Disclosure statement (financial adviser)



GLENN STONE
INSURANCE

Name of financial adviser: Glenn Stone

Address: PO Box 15854, New Lynn, Waitakere, 0640, New Zealand

Trading name: Glenn Stone Insurance Limited

Telephone number: +64 9 826 0053

Fax number: +64 9 826 0683

Email address: glenn@glennstone.co.nz

This disclosure statement was prepared on: 01 July 2011

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www.glennstone.co.nz

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a registered financial adviser. I am not, however, authorised to give advice in relation to securities, land investment products, futures contracts, or investment-linked contracts of insurance.

I can give you advice about insurance contracts, other than investment-linked insurance contracts.

What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me or my employer, so that our internal complaints scheme can try to fix the problem.

You may contact our internal complaints scheme by notifying us in writing at-

Glenn Stone Insurance Limited
Internal Complaints Scheme
P O Box 15854,
New Lynn,
Auckland

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints scheme, you can contact Financial Services Complaints Limited. This service will cost you nothing, and will help us resolve any disagreements.

You can contact Financial Services Complaints Limited at-

Website: www.fscl.org.nz
Email: info@fscl.org.nz
Telephone: 0800 347 257 (Call Free for consumers)
Landline: +64 4 472 3725
Fax: +64 4 472 3727
Postal Address: PO Box 5967, Lambton Quay, Wellington 6145

How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>

The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under **What should you do if something goes wrong?**).

Declaration

I, Glenn Lawrence Philip Stone, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

Glenn Lawrence Philip Stone



Disclosure statement (financial adviser)



GLENN STONE
INSURANCE

Name of financial adviser: Kirk James Wakerley

Address: PO Box 15854, New Lynn, Waitakere, 0640, New Zealand

Trading name: Glenn Stone Insurance Limited

Telephone number: +64 9 826 0053

Fax number: +64 9 826 0683

Email address: kirk@glennstone.co.nz

This disclosure statement was prepared on: 3 May 2017

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Declaration

I, Kirk James Wakerley, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

Kirk James Wakerley



Disclosure statement (financial adviser)



GLENN STONE
INSURANCE

Name of financial adviser: Lynley Robyn Evans

Address: PO Box 15854, New Lynn, Waitakere, 0640, New Zealand

Trading name: Glenn Stone Insurance Limited

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Email address: lynley@glennstone.co.nz

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This disclosure statement was prepared on: 07 December 2012

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What sort of adviser am I?

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Declaration

I, Lynley Robyn Evans, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

Lynley Robyn Evans



Disclosure statement (financial adviser)



GLENN STONE
INSURANCE

Name of financial adviser: Leanne Fay Fiatau

Address: PO Box 15854, New Lynn, Waitakere, 0640, New Zealand

Trading name: Glenn Stone Insurance Limited

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Email address: leanne@glennstone.co.nz

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This disclosure statement was prepared on: 24 January 2013

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

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Declaration

I, Leanne Fay Fiatau, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

Leanne Fay Fiatau



Disclosure statement (financial adviser)



GLENN STONE
INSURANCE

Name of financial adviser: Nicola Ann Nicholson

Address: PO Box 15854, New Lynn, Waitakere, 0640, New Zealand

Trading name: Glenn Stone Insurance Limited

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Email address: nicola@glennstone.co.nz

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This disclosure statement was prepared on: 10 February 2014

It is important that you read this document

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What sort of adviser am I?

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Declaration

I, Nicola Ann Nicholson, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

Nicola Ann Nicholson



Disclosure statement (financial adviser)



GLENN STONE
INSURANCE

Name of financial adviser: Patricia Cheryl Pollard

Address: PO Box 15854, New Lynn, Waitakere, 0640, New Zealand

Trading name: Glenn Stone Insurance Limited

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This disclosure statement was prepared on: 07 February 2017

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Declaration

I, Patricia Chery Pollard, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

Patricia C Pollard



Disclosure statement (financial adviser)



GLENN STONE
INSURANCE

Name of financial adviser: Natalie Dawn Wilson

Address: PO Box 15854, New Lynn, Waitakere, 0640, New Zealand

Trading name: Glenn Stone Insurance Limited

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Email address: natalie@glennstone.co.nz

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This disclosure statement was prepared on: 15 June 2017

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What sort of adviser am I?

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Declaration

I, Natalie Dawn Wilson, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

Natalie Dawn Wilson

